



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to fully steady on frozen 8-16 lb. hens and 16-24 lb. toms. Inquiry light to moderate. No frozen trading reported. Limited sales reported for fresh hens and toms for the October and November period. Parts and meats trading was slow due to the limited availability of product. Demand was fair to good.

EXPORT MARKET HIGHLIGHTS

Trading light, most interest on tom drums and thigh meat. Demand fair to good. Buyers remain price conscious and trying to resist the firm trend of the market. Offerings tight, instances adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	59-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	58-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	58-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	59-61	-	-	-	-	-	-	-	-
CENTRAL REGION	58-60	-	-	-	-	-	-	-	-
WESTERN REGION	58-61	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 SEPTEMBER 2003.

Trade sentiment on tom bulk parts ranged from steady on necks to fully steady to firm on drums and wings. Inquiry was fair to good. Tom bulk parts offerings were light and held with confidence on drums and wings, adequate on necks. The trade sentiment was steady to firm on fresh tom breast meat and thigh meat was fully steady to firm. The undertone on 4-8 lb. breasts was steady. Trading light on all items. Plant grade non-basted 10-16 lb. breasts traded at 85 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	153.00	21
BREASTS, 4-8 LBS PLANT GRADE 2/		R	77.00	600
DRUMSTICKS, TOM	32.00		32.00	80
DRUMSTICKS, TOM—FRESH	32.00		32.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	26.00		26.00	40
WINGS, FULL-CUT, HEN	26.00		26.00	40
WINGS, V-TYPE, TOM		R	35.00	20
WINGS, V-TYPE, HEN		R	62.00	20
NECKS, TOM		F	17.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	158.81	278
THIGH MEAT				
THIGH MEAT—FRESH	74.00		74.00	40
BREAST TRIM MEAT		F	68.00	40
SCAPULA MEAT		F	58.00	12
TENDERLOINS		W	98.00	16
DESTRAPPED TENDERS		W	90.00	80
DESTRAPPED TENDERS—FRESH		F	116.00	40
WING MEAT WITH SKIN		F	45.00	8
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	18.00		18.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00-33.00		32.33	120
WINGS FULL-CUT - TOMS		W	25.00	40
WINGS, V-TYPE, TOM		T	26.50	52
TAILS		T	21.00	28
MECHANICALLY SEPARATED 4/		F	19.00	40
THIGH MEAT - FROZEN	75.00		75.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NOTICE:

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 09/03/03
POULTRY HEALTH BOARD

NOT AVAILABLE AT TIME OF PUBLICATION

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